HERUG 2021 SAP Technology Survey Results

As of March 26th

34 Responses

In Summary:

- 50% of respondents have had a longstanding relationship with SAP
- The common starting point has been core ERP (Finance, HCM, SLcM)
- The customer base is global
- Institutions continue to evolve at their own pace using a highly diversified product set including: on-premises/hybrid/cloud, ERP add-ons, ERP evolution (ECC, S/4HANA) as well as pursuing ongoing integration and retooling using HANA, FIORI, Analytics, SF, Ariba, etc.
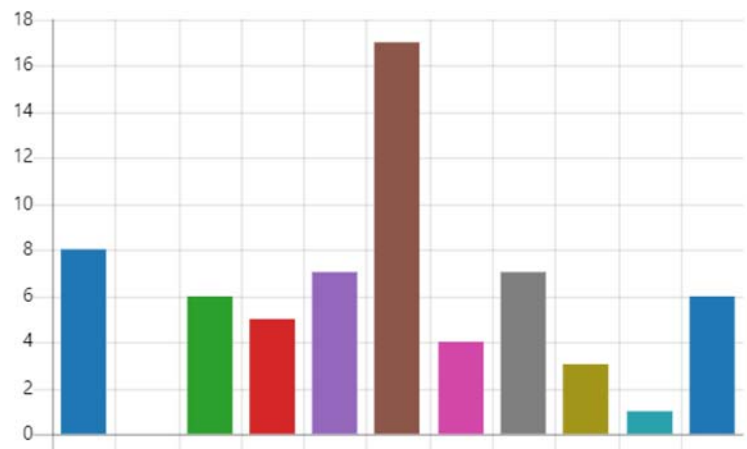
5. Deployment options used

🔵	On premises	31
🟠	Public Cloud	6
🟢	Private Cloud	5
🔴	Hybrid Cloud	3

6. Cloud solutions plan/stage

🔵	Software-as-a-Service (Public ...	8
🟠	SAP HANA Cloud (Database-a...	0
🟢	SAP HANA Cloud Platform (Pl...	6
🔴	SAP Enterprise Cloud (Infrastr...	5
🟣	Private Cloud	7
🟤	Investigating	17
🌸	Planned for next 12 months	4
⚪	Planned for next 1-3 years	7
🟡	Project underway	3
🔵	Completed	1
🔵	No plans	6

7. Public Cloud solutions used

🔵	Amazon AWS	4
🟠	Google Cloud	1
🟢	Microsoft Azure	12
🔴	No Public Cloud Hyperscaler u...	16
🟣	Other	4

8. S/4HANA implementation plan/stage

🔵	Investigating	10
🟠	Planned for next 12 months	1
🟢	Planned for next 1-3 years	10
🔴	Project underway	4
🟣	Completed	6
🟤	No plans	3
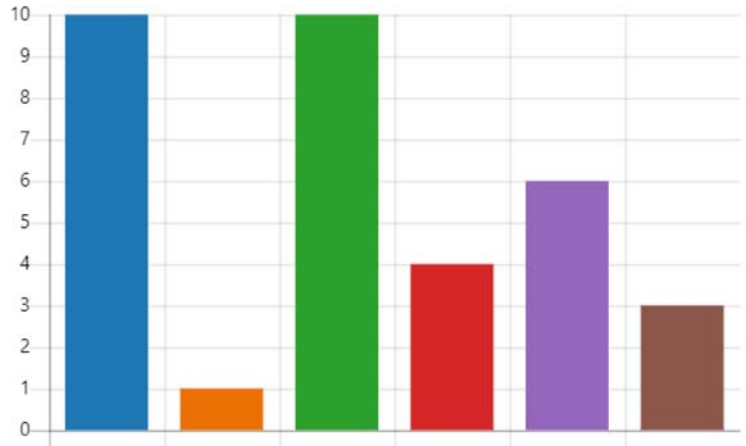
9. Deployment choice selected or planned for S/4HANA

🔵	On premises	20
🟠	Private Cloud	7
🟢	Public Cloud	6
🔴	Selecting Greenfield approach	4
🟣	Selecting Brownfield approach	12
🟤	No Plans	5
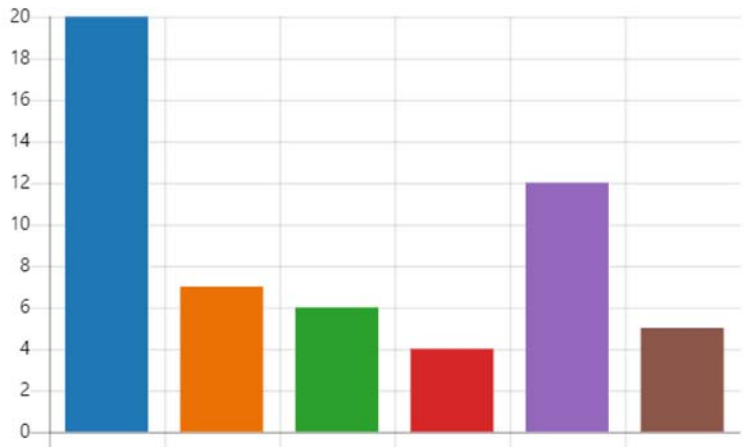
10. SAP SuccessFactors HCM plan/stage

🔵	Investigating	8
🟠	Planned for next 12 months	3
🟢	Planned for next 1-3 years	4
🔴	Project underway	4
🟣	Completed	5
🟤	No plans	11

11. Migration plan towards future SAP SuccessFactors HCM/Payroll

- 🔵 Migrate to S/4HANA and run ...   2
- 🟠 Delay S/4HANA migration unt...   5
- 🟢 Migrate to S/4HANA and run ...   5
- 🔴 Migrate to S/4HANA and HC...   2
- 🟣 Outsource to Payroll services ... 2
- 🟤 Investigating   10
- 🩷 Planned for next 12 months   2
- ⚪ Planned for next 1-3 years   10
- 🟡 Project underway   0
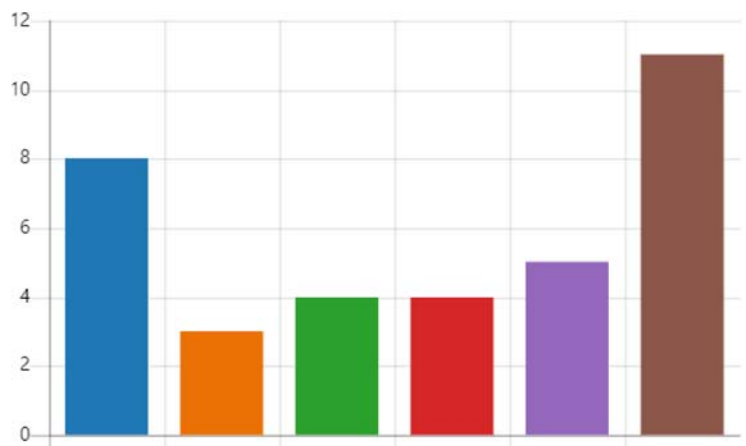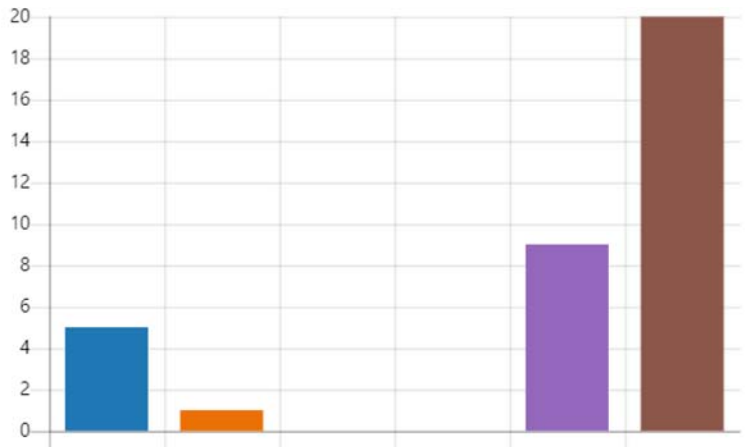- 🔵 Completed   0
- 🔵 No plans   8
- 🟠 Other   4
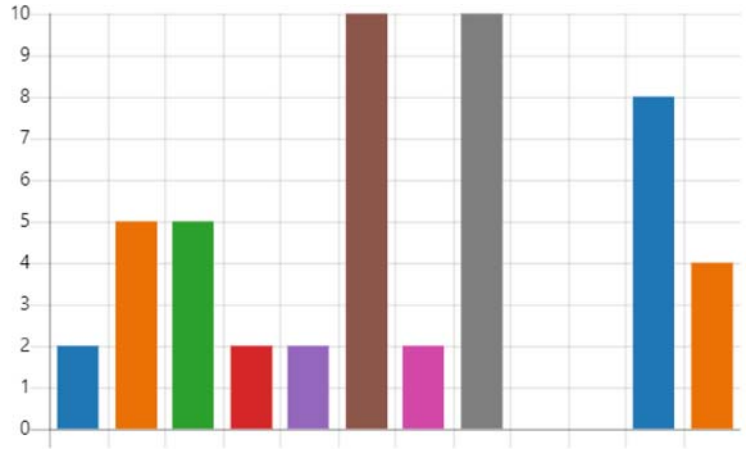
12. Implement some component of Concur

- 🔵 Investigating   5
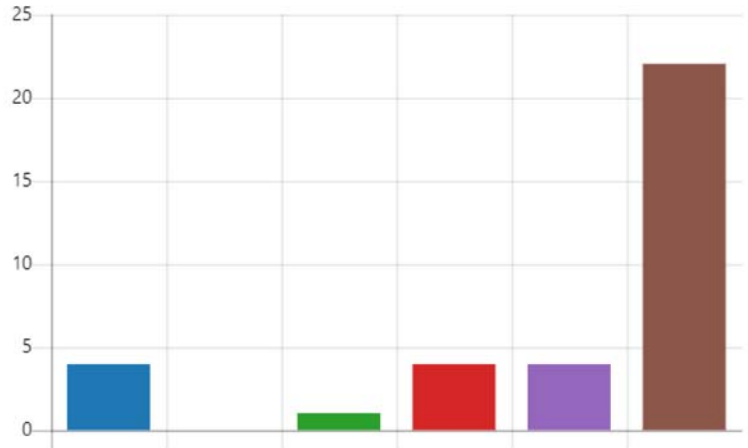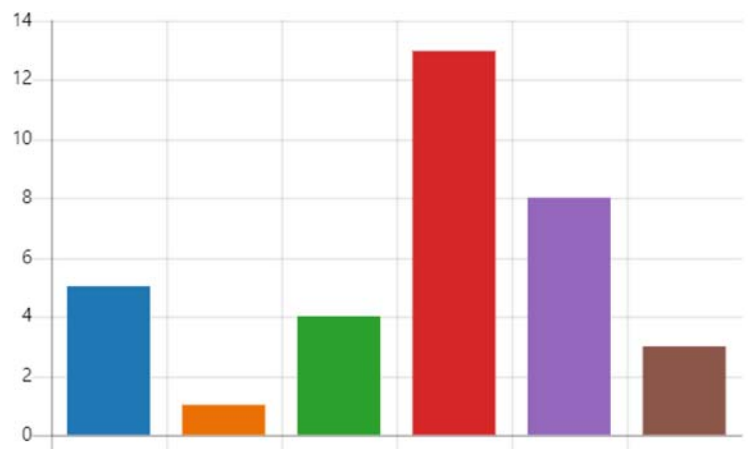- 🟠 Planned for next 12 months 1
- 🟢 Planned for next 1-3 years 0
- 🔴 Project underway   0
- 🟣 Completed   9
- 🟤 No plans   20

13. Implement some component of Ariba and/or Fieldglass

🔵 Investigating	4
🟠 Planned for next 12 months	0
🟢 Planned for next 1-3 years	1
🔴 Project underway	4
🟣 Completed	4
🟤 No plans	22

14. Implement some component of C/4HANA

🔵 Investigating	3
🟠 Planned for next 12 months	0
🟢 Planned for next 1-3 years	0
🔴 Project underway	0
🟣 Completed	0
🟤 No plans	32

15. Implement/Develop Fiori User Interfaces

🔵 Investigating	5
🟠 Planned for next 12 months	1
🟢 Planned for next 1-3 years	4
🔴 Project underway	13
🟣 Completed	8
🟤 No plans	3

16. Implement/Develop some component of SAP Analytics portfolio

🔵 Investigating	18
🟠 Planned for next 12 months	0
🟢 Planned for next 1-3 years	0
🔴 Project underway	7
🟣 Completed	5
🟤 No plans	5
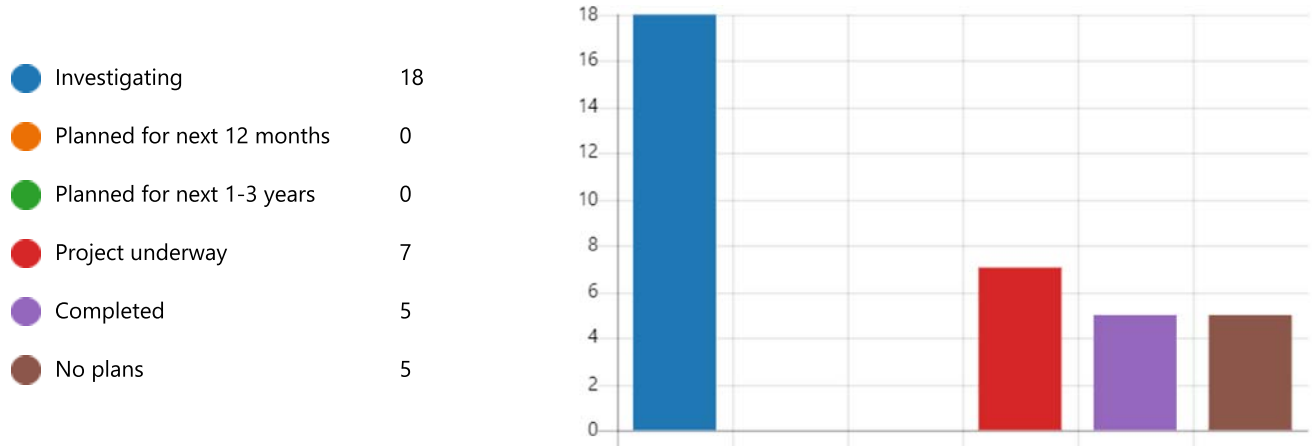
17. Other technology modernization plans (e.g., Blockchain, Big Data, GRC, etc.)

🔵 Investigating	20
🟠 Planned for next 12 months	1
🟢 Planned for next 1-3 years	1
🔴 Project underway	1
🟣 Completed	2
🟤 No plans	10
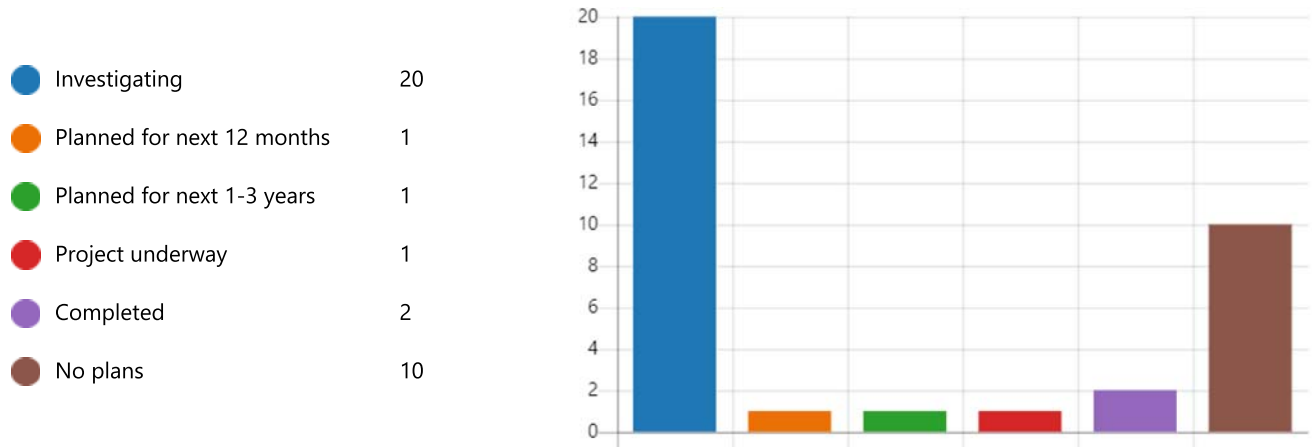
18. Other smart application plans (e.g., Artificial Intelligence, Internet of Things, Machine Learning, etc.)

🔵 Investigating	18
🟠 Planned for next 12 months	0
🟢 Planned for next 1-3 years	1
🔴 Project underway	7
🟣 Completed	0
🟤 No plans	9